

	PAX	CARS	BUSES	TRAILERS	TRIPS	REMARKS
ALB-ITA	536 275	78 721	2 975	39 479	2 336	
ALB-MON	3 007				110	
ALB-SLO	563	459		2 819	104	
ALG-FRA	366 663	106 820		21	689	
ALG-SPA	247 431	62 736			432	
ARG-URU	1 688 726	154 050				
AUS dom	16 030 961	143 124			11 818	a few lines missing
BEL-GBR	1 248 193	771 471	2 500	753 997	6 002	
BEL-SWE		2 886		140 831		trailers incl. estimated figure based on lanem
BZL dom	22 548 727	599 124	4 591	6 766	15 178	several lines missing
BVI dom	48 000					
BUL-UKR					126	several lines missing
BAHR-SAU	1 992	16			33	
CAN dom	35 713 225	12 946 816	59 893	475 082	416 421	
CAN-USA	983 964	206 351	226	2 701	1 771	
CHI dom	65 561 045	203 470			7 247	
CHI-MAC	9 792 867				58 015	
CHI-SKO	462 837					
CRO dom	6 564 477	1 752 461				
CRO-ITA	406 947	74 411	3 839	9 941	919	
CYP-GRE	82 974	4 561		1 760	212	
DEN dom	26 142 927	9 814 985	63 332	1 258 966	438 978	
DEN-GER	7 777 596	1 654 959	48 687	347 306	46 498	a few ro-ro services missing
DEN-GBR	153 890	25 706	163		323	
DEN-LIT				11 769		a few ro-ro services missing
DEN-NOR	3 883 966	571 552	11 509	105 454	5 628	
DEN-POL	101 156	14 159	315	5 682	531	
DEN-SWE	24 037 994	5 243 703	81 020	740 120	115 377	
EGY-JOR	607 905	15 897	5 039	24 749		a few lines missing
EST dom	1 312 487	431 393			16 076	
EST-FIN	5 968 067	232 308	11 291	104 437	8 648	
EST-SWE	329 231	37 036	1 202	38 884	1 620	
FIN dom	1 548 446	578 364	1 367	19 313	2 155	lake services missing, trailers incl. figure based on lanem
FIN-GER	230 087	64 248	1 303	39 152	426	a few ro-ro services missing
FIN-SWE	8 836 079	717 321	17 247	235 992	15 155	
FRA dom	2 775 478	632 454		60 517	4 617	several coast lines missing
FRA-GBR	37 993 434	6 262 150	221 024	3 071 259	55 091	
FRA-IRE	279 032	75 757	738	13 940	314	
FRA-ITA	1 716 981	532 577	61	4 804	2 443	
FRA-MOR	69 388	28 880		11 210		
FRA-TUN	188 541	81 683		122	160	
GEO-UKR	5 140	2 034			131	
GER dom	6 422 664	703 767	157	38 560	10 312	a few lines missing
GER-GBR	164 334	27 584	140		326	a few ro-ro services missing
GER-LAT	10 289	4 527		12 135	243	a few ro-ro services missing
GER-LIT	63 816	11 619		68 049	1 104	
GER-NLD	210 000	34 800		5 900		a few ro-ro services missing
GER-NOR	610 639	83 194	2 005	39 535	699	a few ro-ro services missing
GER-SWE	2 424 544	424 120	10 124	700 357	15 919	
GBR dom	21 826 451	4 748 847	51 478	1 553 919	211 437	a few lines missing
GBR-IRE	3 854 398	844 018	16 365	679 542	13 772	
GBR-MOR			84	3 875		
GBR-NLD	1 960 060	402 507	5 776	741 344	7 109	trailers incl. estimated figure based on lanem
GBR-NOR	184 031	11 952	235	4 170	242	
GBR-SPA	357 652	86 615	722	6 144	319	
GBR-SWE	113 946	20 564	257	266 766	171	trailers incl. estimated figure based on lanem

	PAX	CARS	BUSES	TRAILERS	TRIPS	REMARKS
GRE dom	50 389 203	8 155 155	189 834	2 378 749		see note 1)
GRE-ISR	39 092	2 267	8	863	212	
GRE-ITA	2 671 583	511 961	12 778	402 021	8 491	
GDP-MNQ	616 725					
GUY dom	3 729 698	101 559		80 270		based on 97 statistics
ICE dom	133 608	32 482		3 442	449	
ICE dom						a few lines missing
INO dom	90 811 000					
INO-SIN	8 611 000					
IRN dom	366 280	8 559			1 340	
IRN-KUW	69 375	229			260	
IRN-QAT	2 573	99			25	
IRN-RUS				1 200		
IRN-UAE	31 410	1 517			260	
ITA dom	32 788 435	4 099 381	25	1 652 725	119 345	trailers incl. estimated figure based on lanem
ITA-EUR				520 000	4 366	
ITA-MAL	142 714	4 614		8 645	735	
ITA-MON	83 726	21 811	46	9 224	671	
ITA-SPA	88 796	75 319		13 414	540	trailers incl. estimated figure based on lanem
ITA-TUN	230 541	70 927		12 105	164	
ITA-TUR	147 054	40 029	7	136 594	1 578	
JAP dom	4 146 000	1 079 900	844	1 718 250	4 021	only major long-routes included, known as a much larger market
JAP-SKO	177 145					
JAP-TWN	65 920					
LAT-SWE	7 952	1 456		13 297		
LIB-MAL	10 673	104			20	
LIT-SWE	24 113	4 468		13 017	615	
MYA-PHI	50 000					a few lines missing
MYA-SIN	112 766	16 265				one line missing
MAL dom	3 172 410	789 426			21 741	
MOR-SPA	1 106 174	244 142	4 365	46 509	2 104	a few lines missing
NLD dom	6 754 358	2 667 085	1 400	72 666	59 237	several lines missing
NZL dom	3 988 200	260 000		50 000	38 892	trailers incl. estimated figure based on lanem, a few lines missing
NOR dom	52 188 558	22 972 114		596 978	1 975 440	
NOR-SWE	1 284 538	242 253	2 861	18 818	3 698	
PHI dom	47 671 866					
POL-SWE	782 717	130 840	4 766	124 407	3 961	
POR dom	26 430 482	232 524			506	a few lines missing
PUE dom	1 132 244					
RUS dom	23 700 000					
RUS-TUR	8 020				159	a few lines missing
SPA dom	3 799 666	800 199	637	184 049	14 648	trailers incl. estimated figure based on lanem, a few Canary services missing
SWE dom	23 962 388	10 739 923	1 181	46 220	546 896	trailers incl. estimated figure based on lanem
TRI dom	357 358	23 493		25 126	712	
TUR dom	7 029 399	555 007			41 939	a few lines missing
TUR-UKR	10 097	655		2 554	168	a few lines missing
USA dom	86 626 732	19 108 160	0	230 181	148 400	several lines missing
VEN dom	800 000	125 000		10 000		

If no updated figures have been provided for the year of 2001, the most recent figures have been included for comparison. These total figures are marked in *italic*.

1) Based on 2000 statistics provided by the Statistical Organisation in Greece. No updated figures were available at the time of printing.

BY AREA

Compiling the figures on the previous two pages for each respective market, the figures will look like the following;

	PAX	CARS	BUSES	TRAILERS	TRIPS	
Australia	20 019 161	403 124	0	50 000	50 710	
Baltic	161 527 590	53 977 428	258 210	4 680 719	3 199 667	from Stavanger to Vaasa
Black Sea	23 257	2 689	0	2 554	584	
Far East	223 073 381	219 735	0	0	65 262	
Japan	4 389 065	1 079 900	844	1 718 250	4 021	
Mediterranean	114 658 191	18 726 105	214 575	5 495 571	228 576	incl. Canary Islands
North America	125 120 890	32 261 327	60 119	707 964	566 592	incl. Caribbean
North Sea incl UK	108 086 533	16 947 829	301 039	7 215 524	365 610	from Stavanger to Cadiz
Red Sea	1 079 535	26 317	5 039	25 949	1 918	
Russia domestic	23 700 000	0	0	0	0	
South America	29 124 509	1 003 226	4 591	122 162	15 890	
TOTAL	810 802 112	124 647 680	844 417	20 018 693	4 498 830	

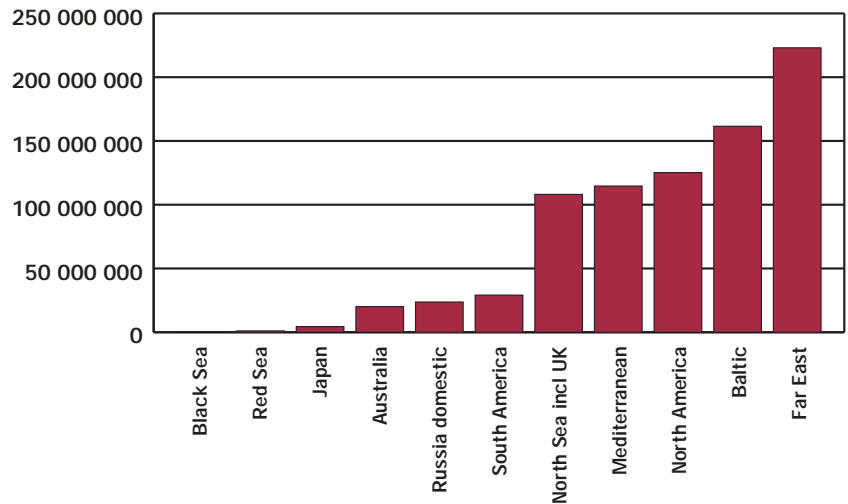
We invite all ferry and ro-ro operators to report their figures next year to improve the above totals!

PAX

Number of passengers in each traffic area.

With passenger figures now also for Indonesia available, Far East is the largest market but we understand there are probably even a few more hundred millions of passengers in e.g. China!

PASSENGERS

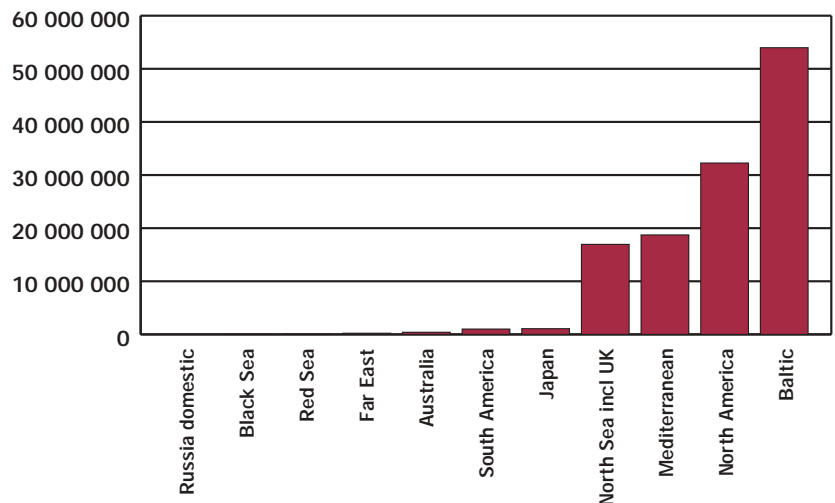


CARS

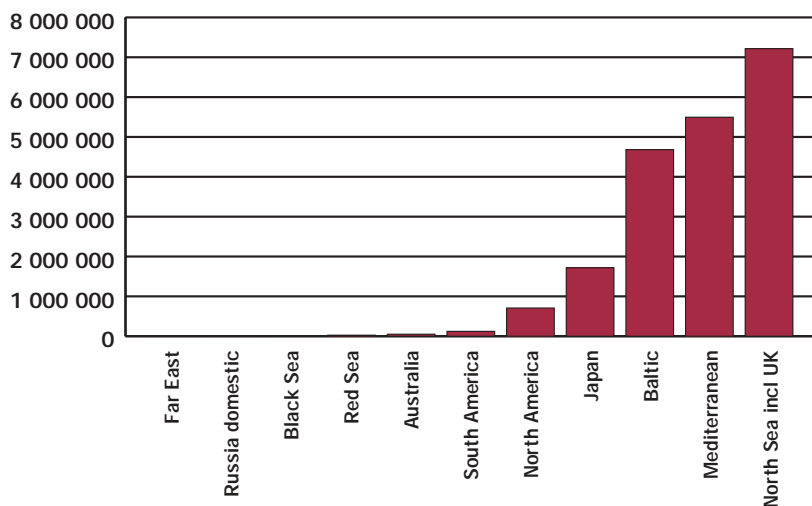
Number of cars in each traffic area.

Based on the figures available, Baltic is the largest market, but we believe that for instance Japan and Far East are considerably larger markets than shown.

CARS



TRAILERS

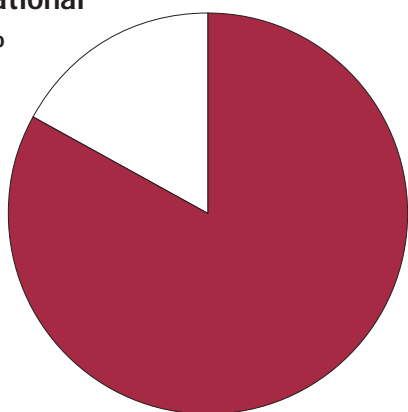


TRAILERS

Number of trailers in each traffic area.

In cargo vehicles, North Sea is larger than any other market. Japan, with only 21 routes recorded, comes in fourth place but has probably much more to reveal... And we still have some way to go concerning the Mediterranean market.

International
17%



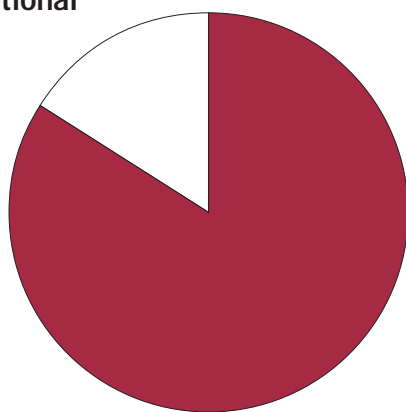
Domestic
83%

PAX

Number of passengers, international versus domestic trade.

A lot more passengers travel by ferries within a country than on an international route.

International
16%



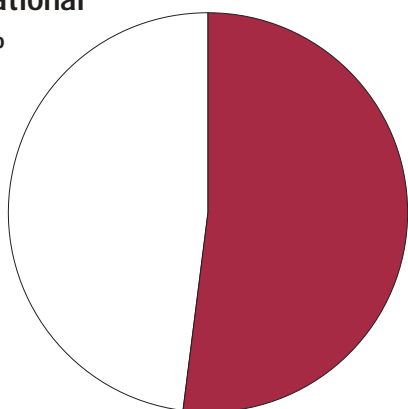
Domestic
84%

CARS

Number of cars, international versus domestic trade.

There is a similar pattern when it comes to cars...

International
48%



Domestic
52%

TRAILERS

Number of trailers, international versus domestic trade.

...but it is different in regards to the trailer traffic. Here there are more international movements in the traffic flows compared to pax and cars.

BY COMPANIES

Compiling the figures on the previous pages for each respective company, the figures will look like the following;

	PAX	CARS	BUSES	TRAILERS	TRIPS	REMARKS
Star Ferry	28 461 661	0	0	0	0	
Transtejo	26 231 296	209 276	0	0	0	
Washington State Ferries	25 841 105	11 130 482	0	0	0	cars incl. all vehicles
Staten Island Ferry	23 400 000	0	0	0	0	
Vägverkets Färjerederi	22 386 187	10 380 505	0	0	536 868	
BC Ferry	21 286 686	7 703 504	58 037	330 948	179 786	
Scandlines	19 955 565	3 629 453	86 855	835 064	155 527	incl. Scandlines AB and Scandlines AG
Stena Line	18 505 966	3 028 033	148 273	1 890 105	52 271	incl. P&O Stena Line
Barcas	17 000 000	0	0	0	0	
Sydney Ferries	14 912 000	0	0	0	0	
P&O Ferries	14 717 306	2 473 835	134 703	2 040 857	43 191	incl. P&OEF, P&OIS, P&ONSF, P&OScF, P&OSL and P&OFM
New World First Ferry	14 533 947	0	0	0	0	
Texas Dept of Transportation	13 367 100	4 122 070	0	121 376	130 765	
Hellas Ferries	12 223 610	1 449 294	1 688	436 006	2 930	incl. Hellas Flying Dolphins and Minoan Lines
TurboJet	10 422 609	0	0	0	65 262	
PT Pelni	8 611 000	0	0	0	0	
Istanbul Deniz Otobusleri	7 014 256	553 249	0	0	41 939	
Jadrolinija	6 709 529	1 786 772	128	523	158	
NY Waterway	6 616 264	0	0	0	0	
Ferrovie Stato	6 014 922	331 715	0	172 911	60 807	
Hardanger Sunnhordland	5 972 873	2 305 637	0	203 055	49 240	
COMAB	5 548 727	599 124	4 591	6 766	15 178	
Wightlink	5 467 352	1 157 696	17 827	163 189	70 250	
Soc des traversiers du Quebec	5 442 168	2 497 025	0	0	99 824	cars incl. all vehicles
Viking Line	5 359 401	360 471	9 459	77 863	8 897	
CalMac	4 846 761	967 381	12 911	85 699	0	
Silja Line	4 803 054	309 269	9 475	97 448	5 911	incl. SeaWind Line
Color Line	4 080 211	725 434	12 709	133 253	7 862	
Linee Lauro	3 933 456	80 381	25	247	2	

#1

#2

#3

BY GROSS TONS/BED CAPACITIES

The top 15 ferry operators by gross tons and bed capacities.

COMPANY	GT	LAST YEAR	COMPANY	BEDS	LAST YEAR
1 Stena Line	984 495	2	1 Tirrenia	14 898	7
2 P&O	817 432	1	2 Silja Line	13 657	3
3 DFDS Seaways	738 508	4	3 Viking Line	13 308	4
4 Minoan Lines	580 731	3	4 Minoan Lines	12 430	2
5 Superfast Ferries	511 069	6	5 Stena Line	12 409	6
6 Tirrenia	467 940	5	6 Grandi Navi Veloci	11 770	12
7 Scandlines	410 589	8	7 DFDS Seaways	11 244	5
8 Trasmediterranea	328 515	9	8 Superfast Ferries	9 795	11
9 SNCM Ferrytterraee	315 199	7	9 SNCM Ferrytterraee	9 692	9
10 Silja Line	305 363	12	10 Color Line	8 603	10
11 Grandi Navi Veloci	294 432	11	11 ANES Lines	8 463	8
12 ANEK Lines	290 479	10	12 P&O	7 178	1
13 Viking Line	211 825	14	13 Tallink	6 220	new
14 Shin Nihonkai Ferry	205 973	new	14 Brittany Ferries	6 002	13
15 Color Line	202 846	15	15 Trasmediterranea	5 861	14

Note: ALL FIGURES INCLUDE FERRIES, HI-SPEED AND RO-RO VESSELS
 - Stena Line include P&O Stena, Scandlines AB and HH Ferries
 - P&O include all P&O brands
 - DFDS Seaways include DFDS Tor Line and Lisco Baltic
 - Minoan Lines include Hellas Ferries and Hellas Flying Dolphins
 - Superfast Ferries include Blue Star Ferries and Blue Ferries
 - Scandlines include Scandlines AB and Scandlines AG
 - Silja Line include Seawind

- Silja Line include SeaWind
 - Minoan Lines include Hellas Ferries
 - Stena Line include P&O Stena, Scandlines AB and HH Ferries
 - DFDS Seaways include DFDS Tor Line and Lisco Baltic
 - Superfast Ferries include Blue Star Ferries and Blue Ferries
 - P&O include all P&O brands

OPERATORS' RESULTS

Revenue and profit figures reported by a selection of companies.

COMPANY	PERIOD	REVENUE	-MUSD	PREV. PERIOD	EBIT	-MUSD	Prev EBIT	COMMENT
Atlantic Container Line	2001	MSEK 3,062	296.0	MSEK 2,876	MSEK 308	29.7	MSEK 291	
Airtours	Apr-Jun 01	MGBP 1,400	1,991.0	MGBP 1,160				
American Classic Voyages	Jan-Jun 01				MUSD -7.7		MUSD 1.3	
Attica Enterprises	2001	MEUR 250.6	217.8	MEUR 197.4	MEUR 10.3	8.9	MEUR 17.3	Superfast +Blue Star + Blue Ferries
B&N Nordsjöfrakt	2001	MSEK 185.7	182.4	MSEK 147.9	MSEK 30	2.9	MSEK 23	
Birka Line	2001	MEUR 86.9	75.2	MEUR 91.8	MEUR 11.8	10.2	MEUR 18.6	Less dockings and new manning costs will improve 2002
Blue Star Ferries	2001	MEUR 107.7	93.6	MEUR 99.6	MEUR 3.9	3.4	MEUR 1.8	First full year operation of newbuildings Blue Star 1,2 and Ithaki
Caledonian MacBrayne	2000/01	MGBP 38.3	56.8	MGBP 37.0				Deficit grant increased to MGBP 19.0
Carnival Cruise	2001	MUSD 959.1		MUSD 850.3	MUSD 116.3		MUSD 193.8	
Daewoo Shipbuilding	Jan-Jun 01				BKRW 104.4	79.0		
Destination Gotland	Jan-Mar 01	MSEK 111.8	10.9	MSEK 112.3	MSEK -26.6	-2.6	MSEK -18.2	
DFDS Group	Jan-Sept 01	MDKK 3,214	387.0	MDKK 3,342	MDKK 306	36.6	MDKK 159	
DFDS Seaways	Jan-Jun 01	MDKK 859	105.0	MDKK 796	MDKK -70	-8.6	MDKK -52	
DFDS Tor Line	Jan-Jun 01	MDKK 1,076	132.0	MDKK 1,134	MDKK 47	5.8	MDKK 36	
Eidsiva	Jan-Sept 01				MNOK -1.3	-0.14	MNOK 13.3	
Eurotunnel	2001	MGBP 564	801.5		MGBP -132	-187.6		
Finnlines	2001	MUSD 601		MUSD 532	MUSD 46.3		MUSD 41.6	20.8% increase in capacity, offset by a decline in net yields of approx. 9%
Fosen Trafik AG	Apr-Jun 01	MNOK 178.0	20.3					
Gorthon Lines	2001	MSEK 688	65.4	MSEK 622	MSEK 20.8	2.0	MSEK -15.6	
Gotland, Rederi AB	2001	MSEK 1,033	98.5	MSEK 858	MSEK 275	26.2	MSEK 67	Profit from sold product tankers
Guangzhou Shipyard	Jan-Jun 01	MCNY 779.2	94.14	BCNY 1.24	MCNY -7.59	-0.9	MCNY 23.94	
Hanjin Heavy	Jan-Jun 01				BKRW 2.77	2	BKRW 21.96	
Hansatee	Sep00-Aug01	BEEK 2.4	136.8	BEEK 2.0	MEEK 194	11.06	MEEK 155.6	
Hyundai Merchant Marine	Jan-Jun 01				BKRW -75.4	-59.0	BKRW 57.3	
Hyundai Mipo Dockyard	Jan-Jun 01				BKRW -4.5	3	BKRW 7.3	
Irish Continental	Oct 00-Apr 01	MEUR 124.3	106.1	MEUR 122.9	MEUR -7.2	-6.2	MEUR -4.7	
Jacobs Holdings	Jan-Jun 01	MGBP 65.7	95.8	MGBP 76.0	MGBP 1.6	2.3	MGBP -1.4	
Kvaerner Masa-Yards	2001	MEUR 1,167	970.0	MEUR 891	MEUR 44.3	38.5		The value of the orderbook was five cruise ships, about BEUR 2.3
Leif Höegh	2001				MUSD 99		MUSD 23	
Minoan Lines	2001	MEUR 148.0	129.1	MEUR 137.0	MEUR 16.3	14.2	MEUR 8.8	
Mitsui OSK	Apr 00-Mar 01				BYEN -10.6	-90.0		figures referring to company's ferry operation
Mols-Linien	Jan-Jun 01				MDKK -17.6	-2.2	MDKK -51.0	
Negros Navigation	Jan-Mar -01				MPHP -175	-3.3	MPHP -128	
OVDS	May-Aug 01	MNOK 1,043	117.8	MNOK 956	MNOK 77	8.7	MNOK 95	
P&O Princess Cruises	2001	MUSD 2,451		MUSD 2,424	MUSD 286.3		MUSD 274.1	Where will it end- with RCI or Carnival, or still alone?
Polferries	2001				MPLZ -10	-2.4	MPLZ -46.2	Catamaran BOOMERANG and one terminal sold
Royal Caribbean Cruises	2001	MUSD 3,100		MUSD 2,900	MUSD 255		MUSD 445	
Scandlines	2000	MDEM 926.0	421.4	MDEM 1,009.0	MDEM 40.0	18.2		
Silja Line	2001	MEUR 510	441.6	MEUR 526	MEUR 12	10.4	MEUR 1	
Star Cruises	2001	BUSD 1.38		BUSD 1.33	MUSD -8.4		MUSD -29.6	STAR AQUARIOS sold at MUSD 37 loss
Strintzis Lines	Jan-Mar 01	BGRD 5.7	14.3	BGRD 4.4	MGRD -475.0	-1.2	MGRD -481.0	
Swedish Orient Line	2001				MSEK 11	1.05	MSEK -51	4 ro-ro sold and chartered back
Tirrenia	2000	BITL 558.0	252.6		BITL 21.0	9.5	BITL 16.0	
Tokai Kisen	Jan-Jun 01	BJPY 4.1	35.2		MJPY 663	5.3		
Tranz Rail	Jul-Sept 01	MNZD 143.3	60.2		MNZD -7.5	3.15	MNZD -16.4	
TT-Line Tasmania	1999/2000	MAUD 77.4	43.3		MAUD 0.24	0.1		
Viking Line	Nov00-Oct01	MEUR 420.8	379.1	MEUR 413.7	MEUR 34.8	31.4	MEUR 21.7	
Wilh Wilhelmsen	2001	MUSD 817		MUSD 836	MUSD 27		MUSD 48	
Öresundsbron	2001	MSEK 1,116	106.4	MSEK 664.1	MSEK-699.3	-66.7	MSEK -130.7	

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Valtur

SHIP	PaxCruise	PaxMax	Trading	No of cruises
VALTUR PRIMA	492	552	Medit	50
Pax 00	Pax 99	Pax	Cruise Days	Est occupancy %
10,578	1,178			43%

Windstar

SHIP	PaxCruise	PaxMax	Trading	No of cruises
WIND SONG	148	159	Panama,Med	45
WIND SPIRIT	148	159	Medit, Carib	41
WIND STAR	148	167	Medit, Carib	44
WIND SURF	312	312	Medit, Carib	47
Pax 00	Pax 99	Pax	Cruise Days	Est occupancy %
32,887	31,346			91%

Ånedinlinjen

SHIP	PaxCruise	PaxMax	Trading	No of cruises
BALTIC STAR	350		Baltic	308
Pax 00	Pax 99	Pax	Cruise Days	Est occupancy %
86,104	75,306			80%

INDUSTRY TOTALS



	2000	1999	1998	1997
Cruise Passengers	12,008,527	10,668,341	9,460,417	8,322,258
Increase	12.6%	12.8%	13.7%	9.3%
By nationality				
American pax	61%	58%	59%	64%
European pax	22%	23%	26%	22%
Other	18%	19%	15%	14%
By destination				
America	58%	59%		
Europe	21%	22%		
Asia	17%	17%		
Other	4%	2%		
Capacityzz, lower berths	255,133	231,802	217,783	202,025
Increase	10.1%	6.4%	7.8%	
Average GT per ship	22,387	20,878	19,599	18,456
Increase	7.2%	6.5%	6.1%	
Average length o a per ship	153.8	151.3	149.4	
Increase	1.7%	1.3%	1.6%	